



It is very important that we know the following information about you prior to any treatment.

PATIENT INFORMATION

Name: _____ Sex: M or F

Address: _____

City: _____ State: _____ Zip: _____

Home Phone#: _____ Cell Phone#: _____

Date of Birth: _____ Social Security #: _____

E-Mail Address: _____

EMPLOYER INFORMATION

Employer Name: _____ Phone# _____

Address: _____

EMERGENCY CONTACT INFORMATION

Name: _____ Relationship: _____

Phone#: _____

HEALTH QUESTIONS

1. Is your general health good? Yes or No
2. Do you have a Primary Care Physician? Yes or No
 - If Yes, Physician's Name & Phone Number

3. Preferred Pharmacy? _____
4. Are you currently taking any medications? Yes or No If Yes, please list

5. Are you currently taking any blood thinners? Yes or No If Yes, Please List

6. Do you currently use Tobacco Products? Yes or No
7. Are you allergic to any medications? Yes or No If Yes, please list

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7. Do you have, or ever had any of the following:

- | | |
|---|--|
| <input type="checkbox"/> Heart disease | <input type="checkbox"/> Tumor or other growth |
| <input type="checkbox"/> Rheumatic fever | <input type="checkbox"/> Shortness of breath |
| <input type="checkbox"/> Heart murmur/mitral prolapse | <input type="checkbox"/> Diabetes |
| <input type="checkbox"/> Jaundice | <input type="checkbox"/> Chest pain on mild exertion |
| <input type="checkbox"/> Epilepsy | <input type="checkbox"/> Kidney Disease |
| <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Liver Disease |
| <input type="checkbox"/> Low Blood Pressure | <input type="checkbox"/> Ulcer |
| <input type="checkbox"/> High Cholesterol | <input type="checkbox"/> Asthma |
| <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Cancer |
| <input type="checkbox"/> Venereal disease | <input type="checkbox"/> Heart Valve Replacement |
| <input type="checkbox"/> HIV +/-AIDS | <input type="checkbox"/> Joint Replacement |
| <input type="checkbox"/> Scarlet Fever | • Body Part(s)_____ |
| <input type="checkbox"/> Stroke | • Date(s)_____ |
| <input type="checkbox"/> Prolonged Bleeding | <input type="checkbox"/> Anxiety/Depression |
| <input type="checkbox"/> Allergies | <input type="checkbox"/> Currently Pregnant |

8. Any other problems we should be aware of: _____

This information is strictly confidential and will not be released without your permission. The guarantor of this account is responsible for payment in full.

Signature: _____ **Date:** _____

(Patient, parent or guardian **MUST** sign prior to treatment)

After you review the attached Privacy Policy/HIPAA Compliance please sign below:

Signature: _____ **Date:** _____



Financial Agreement

We are committed to providing you with the highest quality lifetime dental care, so that you may attain optimum oral health. The following is a statement of our Financial Policy, which we require that you read, agree to, and sign prior to any treatment. We are pleased to discuss our professional fees with you at any time. Please ask if you have any questions about our fees, Financial Policy, or your responsibility upon arrival at your first appointment.

ADULT PATIENTS - Adult patients are responsible for full payment at time of service.

MINORS ACCOMPANIED BY AN ADULT - The adult accompanying a minor, his/her parents or guardians, are responsible for full payment at time of service.

INSURANCE - We must emphasize that as your dental care provider, our relationship is with you, our patient, not with your insurance company. Your insurance policy is a contract between you, your employer, and your insurance company.

Please understand that we will provide an insurance estimate to you, however, it is not a guarantee that your insurance will pay exactly as estimated. Your insurance company and your plan benefits will determine the amount paid. We will, of course, do all we can to make sure your estimate is as accurate as possible. If payment is not received or your claim is denied, you will be responsible for paying the full amount at that time. If you are paid by the insurance company instead of our practice, you then become responsible for the total account balance and payment would be expected immediately.

We ask that you sign this form and/or any other necessary documents that may be required by your insurance company.

DEDUCTIBLE/CO-PAYMENT - We may ask that you pay the deductible and co-payment, which is the estimated amount, not covered by your insurance company, by cash, check, credit card or Patient Financing at the time we provide the service to you.

MEDICARE/ MEDICAID/ CHAMPUS/ WORKER'S COMPENSATION - If you are covered by Medicare, Medicaid, CHAMPUS, Worker's Compensation or any other government sponsored program, please discuss your payment situation with our office staff prior to arriving at the office on the date of service.

DELINQUENT PAYMENTS - It is our policy to charge a finance fee for outstanding patient balances. In addition, all payments returned due to non-sufficient funds will be subject to a fee.

MISSED APPOINTMENTS – We respectfully request at least a 24-hour notice for ALL cancellations. Cancellations/No Shows without a 24-hour notice may result in a fee for missed appointments. **After two failed appointments without a 24-hour cancellation notice the patient may be dismissed from our office.** Please help us service you better by keeping scheduled appointments.



REFUND POLICY - You may discontinue treatment and request a refund at any time for any amount that you paid for treatment that you did not receive. Please contact our office if you'd like to request a refund.

By signing this agreement, I confirm that I have read, understand and agree to the above terms and conditions. I hereby authorize payment of insurance benefits directly to the dentist or dental group, otherwise payable to me. I understand that my dental care insurance carrier or payer of my dental benefits may pay less than the actual bill for services. I understand I am financially responsible for payments in full of all accounts. By signing this statement, I revoke all previous agreements to the contrary and agree to be responsible for payments of services not paid, in whole or in part by my dental care payer.

Patient Name

Signature of patient or legal guardian

Date